



BNP PARIBAS

Your PlanViewer checklist – have you...

1 Selected your retirement age?

If no choice is made, we'll assume that you'll take your benefits at age 65, but you can choose any age from 55 up.

2 Reviewed your investment choice recently?

You should do this to ensure that your investments are on track to meet your retirement goals.

3 Completed the Expression of Wish form?

Nominate who you want any unused benefits from your retirement savings to go to in the event of your death.

4 Made sure that your address details and contact numbers up to date?

So that Fidelity can send information about your plan to you as efficiently as possible.

5 Added your email address to your contact details on PlanViewer?

Make sure that your personal email address is included and up-to-date so Fidelity can contact you quickly if they need to.