



## Step 2:

- This will take you to the homepage where you will see your current balance. Please select 'Manage my plan' from the drop down options and then select 'Update beneficiaries'.

The screenshot shows the Fidelity International homepage. At the top left is the Fidelity logo. To the right are links for 'Contact us', 'Help', and 'Log Out', along with a search bar labeled 'Plan:' and a 'Go' button. A dark navigation bar contains links for 'Home', 'Plan information', 'Manage my plan', 'My profile', 'Planning & guidance', and 'Tools & calculators'. Below this is a dark sidebar with 'Change investments' and 'Update beneficiaries' on the left, and 'Link accounts' on the right. The main content area is titled 'As of 16 Apr 2020' and features three summary cards: 'Rate of return' (+0.00% as of 16 Apr 2020), 'Change in investments' (£0.00 since 16 Apr 2019), and 'Your last contribution' (£65.50 on 28 Oct 2016). A 'Quick links' section includes a dropdown menu.

## Step 3:

- You will see the options to view/edit current or add new beneficiaries.

The screenshot shows the 'Beneficiary / Expression of Wish Form' page. It features the Fidelity logo and navigation links at the top. The main heading is 'Beneficiary / Expression of Wish Form'. Below this, a paragraph explains that a table shows previously submitted forms, with a 'View Details' link. A table titled 'Previously submitted Beneficiary/Expression form' is displayed with the following data:

Date Submitted	Submitted By	Submission Method	Action
		Online	<a href="#">View/Edit</a>

Below the table, a link is provided to add a new beneficiary. The footer contains the Fidelity logo, copyright information for FIL Pensions Management, and a list of links: 'Important legal information', 'Terms and conditions', 'Cookie policy', 'Contact us', 'Online security', and 'Helping hand'.

**Step 4:**

- Please now add/edit your nominated beneficiaries and ensure all details are correct and that the third party has agreed to their personal details being stored by Fidelity.
- You can add as many nominated beneficiaries as you wish but all percentages entered must not have more than one decimal place and the total must add up to 100%.

| [Contact us](#) | [Help](#) |

Log Out ☰

**Plan:**   Go

## Beneficiary / Expression of Wish Form

This forms allows you to let the pension scheme Trustee know which beneficiaries you would like it to consider paying benefits to in the event of your death. This form is in respect of your account value in this Scheme only. The information on this form will be treated as confidential and you can review and update this form online at any time.

Beneficiary / Expression of Wish Form

Add Beneficiary | Confirm

**If you navigate away from the online beneficiary form before confirming, any information will be lost.**  
For more information on how to complete this form please visit [Beneficiary help](#).

\* Required

Name\*  Proportion\*  %

[Beneficiary details](#)

I confirm that each nominated beneficiary has agreed that their personal data will be processed by third party systems and companies including Fidelity\*

Date of Birth   (DD/MM/YYYY)

Country\* United Kingdom

Postcode\*

Address Line 1\*

Address Line 2

Address Line 3

Address Line 4

Address Line 5

Name\*  Proportion\*  %

[Beneficiary details](#)

I confirm that each nominated beneficiary has agreed that their personal data will be processed by third party systems and companies including Fidelity\*

Date of Birth   (DD/MM/YYYY)

Country\* United Kingdom

Postcode\*

Address Line 1\*

Address Line 2

Address Line 3

Address Line 4

Address Line 5

**Total**  %

*All percentages entered must not have more than one decimal place.  
The total must add up to 100%.*

**Step 5:**

- You will now see a summary of your Expression of Wish selection. Read through everything thoroughly and ensure all details are correct.
- Tick the acknowledgement box.
- Click Submit.

[Contact us](#) | [Help](#) | [Log Out](#) |

**Fidelity**  
INTERNATIONAL

Plan: Plan Name [Go](#)

## Beneficiary / Expression of Wish Form

[Beneficiary / Expression of Wish Form](#) [Print Version](#)

[Add Beneficiary](#) | [Confirm](#)

### Your Personal Details

Title  
Last Name  
First Name  
Date of Birth  
Employer Number  
Work Email Address

### Beneficiary 1

[Edit](#)

Name  
Date Of Birth  
Proportion  
Country  
Postcode  
Address Line 1  
Address Line 2  
Address Line 3  
Address Line 4  
Address Line 5

### Beneficiary 2

[Edit](#)

Name  
Date Of Birth  
Proportion  
Country  
Postcode  
Address Line 1  
Address Line 2  
Address Line 3  
Address Line 4  
Address Line 5

I understand that I may change my beneficiary details at any time by completing a new Beneficiary / Expression of Wish form. I understand that this form is intended to assist the Trustees in exercising any discretion under the rules of the plan and is not binding on them. I understand that this form will replace any existing Beneficiary / Expression of Wish form I may have completed.

Note: In the event your designated beneficiary pre-deceases you, if you do not complete a new Beneficiary/ Expression of wish form, the value of your account may be paid to your estate.

**Step 6:**

- You will now see the confirmation page with acknowledgment of your submission. You can go back to this electronic form and update the details at any time.
- We recommend you review your Expression of Wish selection at least once a year in addition to any time you have a significant life event such as marriage, divorce and having children.

